DATE: September 28, 2007

SUBJECT: Shared National Credit Results Reflect Large Increase in Credit Commitment Volume, and Satisfactory Credit Quality

HIGHLIGHTS: The volume of Shared National Credits (SNC) rose by 21% in 2006, the fastest pace since 1998, reflecting, in part, significant merger and acquisition lending, according to the SNC review results released today by federal bank and thrift regulators.


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