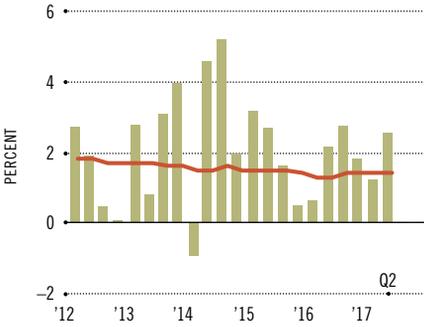
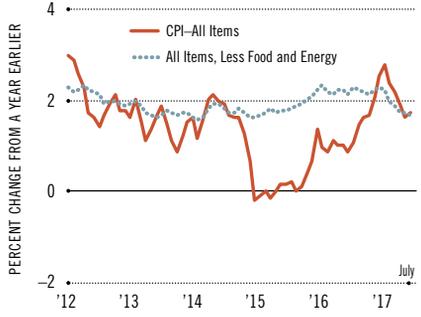


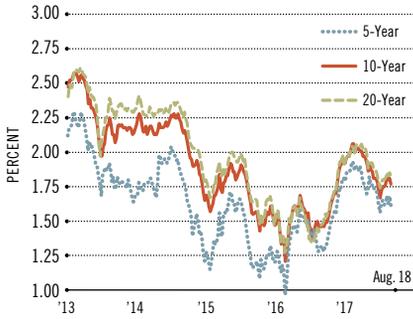
REAL GDP GROWTH



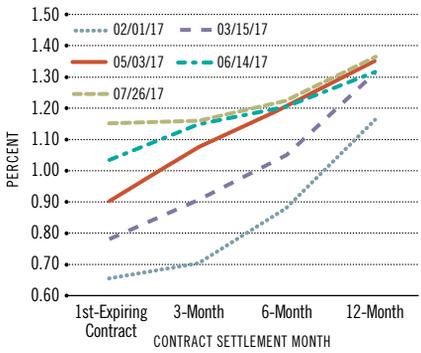
CONSUMER PRICE INDEX



INFLATION-INDEXED TREASURY YIELD SPREADS



RATES ON FEDERAL FUNDS FUTURES ON SELECTED DATES



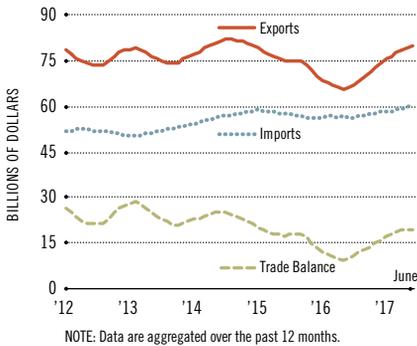
CIVILIAN UNEMPLOYMENT RATE



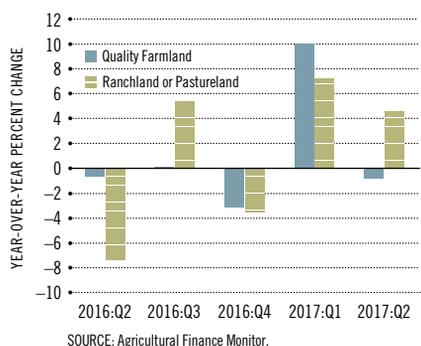
INTEREST RATES



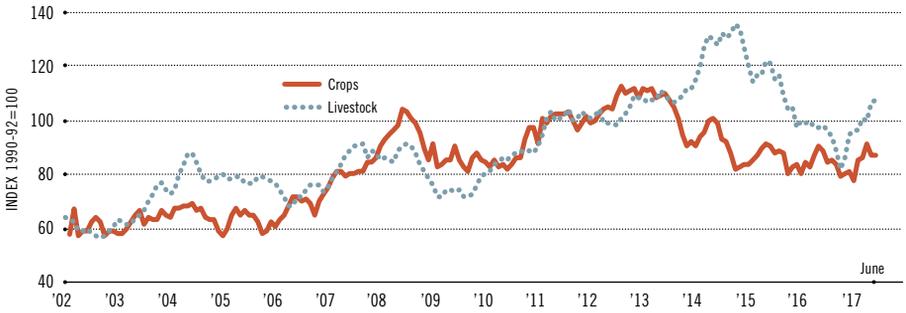
U.S. AGRICULTURAL TRADE



AVERAGE LAND VALUES ACROSS THE EIGHTH DISTRICT



U.S. CROP AND LIVESTOCK PRICES

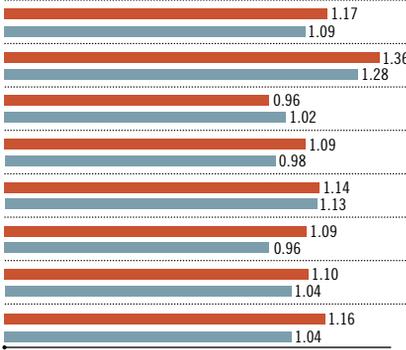


COMMERCIAL BANK PERFORMANCE RATIOS

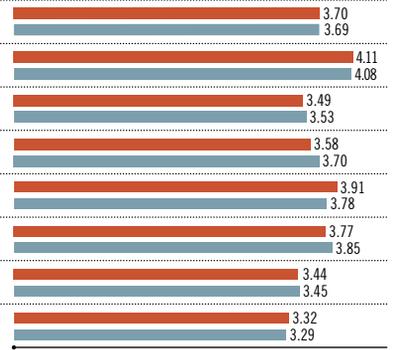
U.S. BANKS BY ASSET SIZE / SECOND QUARTER 2017

	All	\$100 million-\$300 million	Less than \$300 million	\$300 million-\$1 billion	Less than \$1 billion	\$1 billion-\$15 billion	Less than \$15 billion	More than \$15 billion
Return on Average Assets*	1.07	1.07	1.04	1.10	1.08	1.19	1.15	1.06
Net Interest Margin*	3.13	3.83	3.82	3.81	3.81	3.77	3.78	2.99
Nonperforming Loan Ratio	1.21	1.03	1.06	0.92	0.97	0.87	0.91	1.29
Loan Loss Reserve Ratio	1.26	1.37	1.39	1.32	1.34	1.11	1.20	1.28

RETURN ON AVERAGE ASSETS*



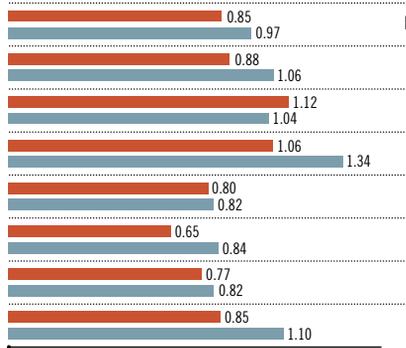
NET INTEREST MARGIN*



■ Second Quarter 2017 ■ Second Quarter 2016

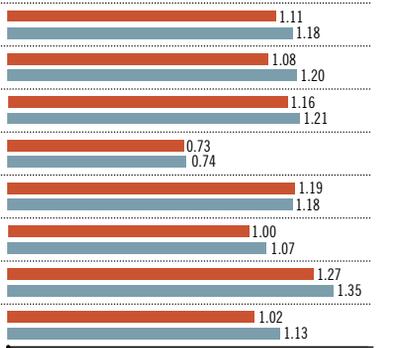
■ Second Quarter 2017 ■ Second Quarter 2016

NONPERFORMING LOAN RATIO



■ Second Quarter 2017 ■ Second Quarter 2016

LOAN LOSS RESERVE RATIO



■ Second Quarter 2017 ■ Second Quarter 2016

NOTE: Data include only that portion of the state within Eighth District boundaries.

SOURCE: Federal Financial Institutions Examination Council Reports of Condition and Income for all Insured U.S. Commercial Banks.

* Annualized data.

For additional banking and regional data, visit our website at: <https://fred.stlouisfed.org>.

REGIONAL ECONOMIC INDICATORS

NONFARM EMPLOYMENT GROWTH / SECOND QUARTER 2017

YEAR-OVER-YEAR PERCENT CHANGE

	United States	Eighth District †	Arkansas	Illinois	Indiana	Kentucky	Mississippi	Missouri	Tennessee
Total Nonagricultural	1.5%	1.2%	1.8%	0.5%	1.4%	1.7%	0.3%	1.4%	2.0%
Natural Resources/Mining	5.2	-0.5	-3.2	1.7	3.7	-6.4	1.0	5.7	8.3
Construction	2.7	-0.3	0.1	-1.7	4.0	3.8	-6.2	-3.0	NA
Manufacturing	0.4	0.8	2.1	-0.4	1.0	1.6	-0.3	1.2	1.3
Trade/Transportation/Utilities	0.6	0.8	1.0	-0.4	0.6	1.8	1.2	1.6	1.7
Information	-1.7	-1.1	-3.2	1.6	-5.8	6.6	-6.3	-6.0	0.2
Financial Activities	2.0	2.4	1.4	2.5	3.3	2.7	0.6	2.3	2.3
Professional & Business Services	3.1	2.5	5.0	1.9	1.9	4.0	-0.8	3.7	2.7
Educational & Health Services	2.2	2.1	3.7	1.6	3.0	1.7	2.0	2.2	1.7
Leisure & Hospitality	2.0	1.4	2.2	0.6	0.9	1.0	1.2	2.5	2.3
Other Services	1.3	1.0	3.9	-0.4	2.3	2.4	2.1	-0.5	1.6
Government	0.6	0.1	-0.8	-0.4	0.4	-0.3	0.1	0.0	1.8

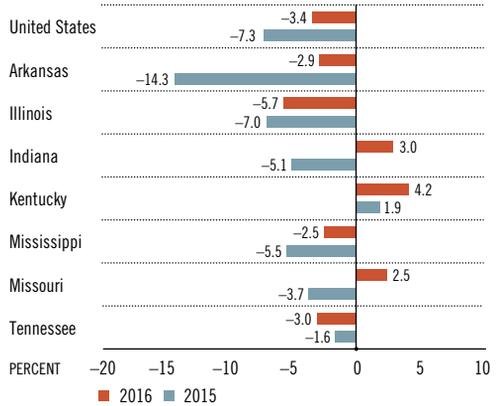
† Eighth District growth rates are calculated from the sums of the seven states. For the Construction category, data on Tennessee are no longer available. Each state's data are for the entire state even though parts of six of the states are not within the District's borders.

UNEMPLOYMENT RATES

	II/2017	I/2017	II/2016
United States	4.4%	4.7%	4.9%
Arkansas	3.4	3.7	4.1
Illinois	4.7	5.3	5.9
Indiana	3.3	4.0	4.6
Kentucky	5.1	5.0	5.0
Mississippi	5.0	5.3	5.9
Missouri	3.9	4.1	4.6
Tennessee	4.1	5.3	4.6

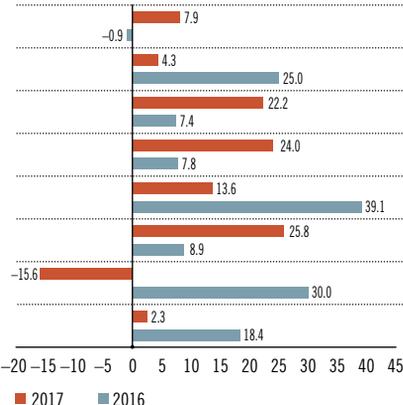
EXPORTS

YEAR-OVER-YEAR PERCENT CHANGE



HOUSING PERMITS / SECOND QUARTER

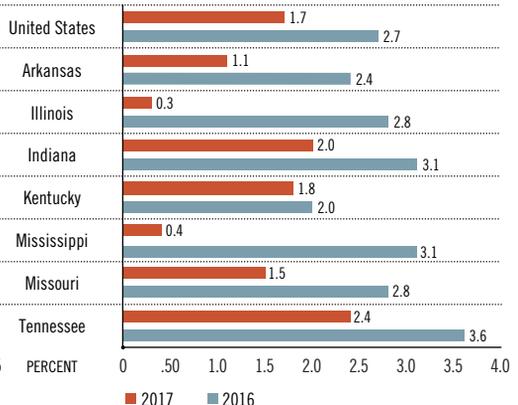
YEAR-OVER-YEAR PERCENT CHANGE IN YEAR-TO-DATE LEVELS



All data are seasonally adjusted unless otherwise noted.

REAL PERSONAL INCOME / FIRST QUARTER

YEAR-OVER-YEAR PERCENT CHANGE



NOTE: Real personal income is personal income divided by the PCE chained price index.