

DATE: October 9, 2002

SUBJECT: Regulation Y
--Bank Holding Companies and Change in Bank Control

HIGHLIGHTS: The Federal Reserve Board has issued a revised Regulation Y pamphlet, as amended effective July 1, 2002.

NOTE: An electronic version of Regulation Y is available under the Regulations section of the Board of Governors' web site:
<http://www.federalreserve.gov/Regulations>

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