

DATE: May 20, 2009

SUBJECT: Federal Reserve announced that certain high-quality commercial mortgage-backed securities will become eligible collateral under TALF.

HIGHLIGHTS: The Federal Reserve Board on Tuesday announced that, starting in July, certain high-quality commercial mortgage-backed securities issued before January 1, 2009 (legacy CMBS) will become eligible collateral under the Term Asset-Backed Securities Loan Facility (TALF).

DOCUMENT LOCATION: <http://www.federalreserve.gov/newsevents/press/monetary/20090519b.htm>

FURTHER INFORMATION: Kim Nelson, Vice President
Banking Supervision and Regulation Department
(314) 444-8735, or 1-800-333-0810, ext. 448735