



FEDERAL RESERVE BANK *of* ST. LOUIS

CENTRAL to AMERICA'S ECONOMY®

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Application Notice

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July 1, 2015

ST. LOUIS, MO — The Federal Reserve Bank of St. Louis, acting under delegated authority for the Board of Governors of the Federal Reserve System, today approved the application by Pulaski Financial Corp., St. Louis, Missouri, to become a bank holding company in connection with the conversion of its wholly-owned subsidiary, Pulaski Bank, Creve Coeur, Missouri, from a federally chartered savings bank to a nationally chartered commercial bank, pursuant to Section 3(a)(1) of the Bank Holding Company Act.

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