

**Bank and Bank Holding Company
Application Notices
February 23, 2010**

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ST. LOUIS, Mo. — The Federal Reserve Bank of St. Louis, acting pursuant to delegated authority for the Board of Governors of the Federal Reserve System, today approved the application by Midland States Bank, Effingham, Illinois, to purchase certain assets and assume certain liabilities of 13 branch offices of Amcore Bank, National Association, Rockford, Illinois, and to retain the acquired facilities as branch offices of Midland States Bank. The branch offices to be acquired are located in the Illinois cities of Dixon, Freeport, Mendota, Peru, Oregon, Princeton, Rock Falls, and Sterling.

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