



In 2015, the Federal Reserve Bank of St. Louis distributed a survey to collect data about workforce development trends and outlooks that affect low- and moderate-income individuals and households in the greater St. Louis metropolitan area.

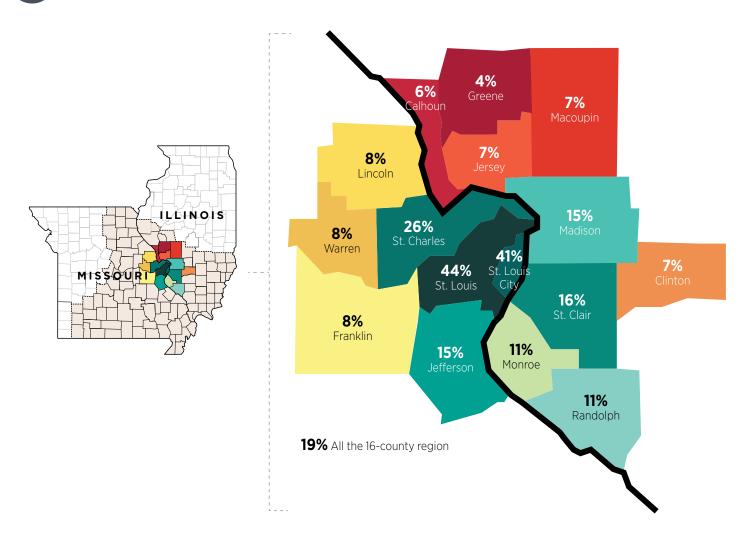
The St. Louis Fed partnered with eight local organizations deeply involved in workforce development who distributed the survey to their networks. We would like to recognize and thank these partners:

- St. Louis Agency on Training and Employment
- St. Louis County Division of Workforce Development
- Jefferson/Franklin County Employment Consortium
- St. Charles County Department of Workforce & Business Development
- Madison County Employment and Training Department
- St. Clair County Intergovernmental Grants Department
- United Way of Greater St. Louis
- STL Youth Jobs

Responses were received from 123 stakeholders between Oct. 12 and Nov. 20, 2015. A variety of community stakeholders were invited to participate, including workforce development providers and intermediaries. Common types of services offered by providers include soft skills training, job search, job training and job placement. Intermediaries tended to be organizations that fund providers, advocate for policies and research topics related to workforce development, and convene forums on the issue.

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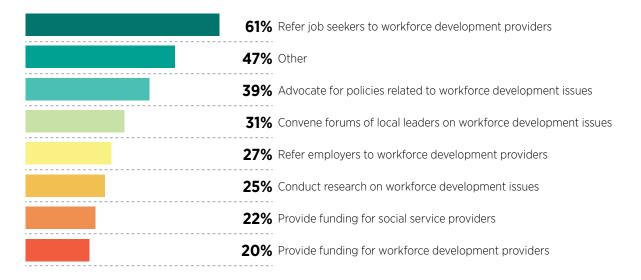
Which of the following best describes your service area within the 16-county St. Louis region? Please select all that apply.



How would you describe your organization?

41%	Workforce development provider (directly provides training or supportive services to individuals)
28%	Neither a workforce development provider nor an intermediary
19%	Workforce development provider AND intermediary
12%	Workforce development intermediary (does NOT directly provide training or supportive services, but links customers with providers or funds workforce development programs)

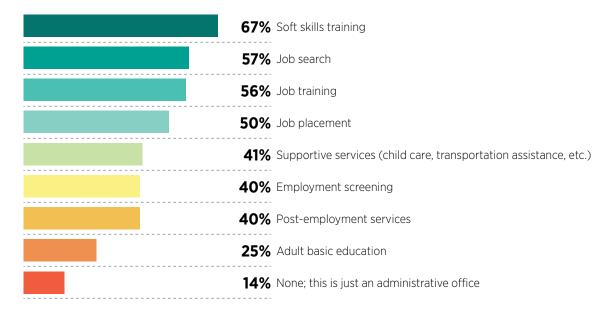
Which of the following services does your organization provide? Please mark all that apply.



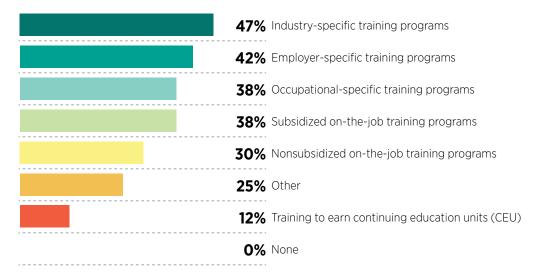
Who is eligible to receive your services?

71% Both adults and young adults
17% Young adults
12% Adults

Which categories of workforce development services do you provide? Please check all that apply.



If you provide job training, which type of specific services do you provide? Please check all that apply.



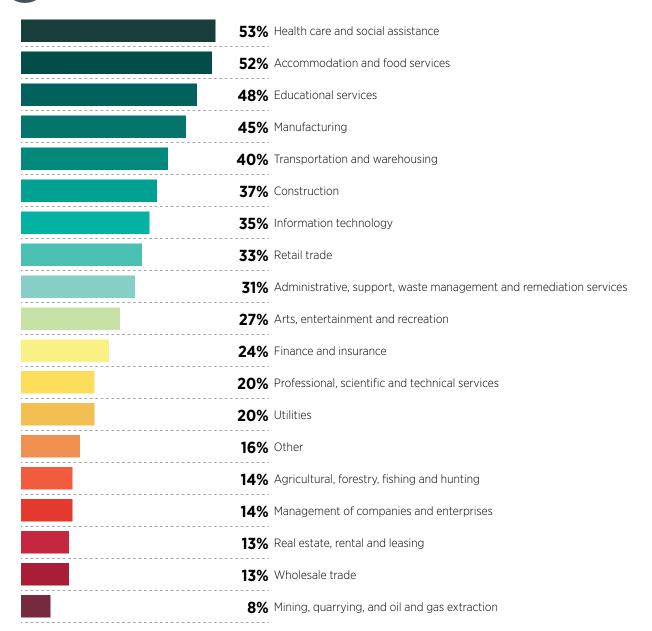
Please list the top three organizations or agencies to which you most frequently provide referrals.

#1 Mers/Goodwill
#2 SLATE

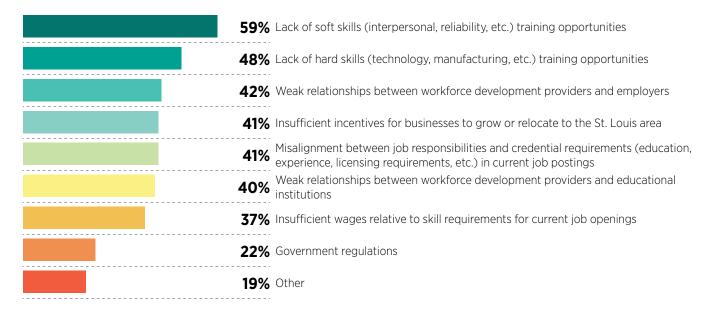
#3 Better Family Life / Employment Connections / STL Youth Jobs / Urban League

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Which of the following types of industries do you support? Please check all that apply.



What do you see as the *major* gaps pertaining to the workforce development field in the Greater St. Louis area? Please check all that apply.



- Please list the top three organizations or agencies with which you partner/collaborate most often (beyond just providing referrals).
 - #1 Mers/Goodwill
 - **#2** SLATE
 - #3 Better Family Life / Employment Connections / STL Youth Jobs / Urban League
- Select the description that describes the nature of your partnerships with employers. Please check all that apply.





Would you be interested in new opportunities to connect with partners in the workforce development system? Please check all that apply.

78%	Employers
72%	Job training providers other than academic institutions
68%	Local workforce investment boards
64%	City or county economic development organizations
64%	Four-year colleges/universities
64%	State and regional economic development partners
64%	Technical colleges
63%	Support service providers
59%	Chambers of commerce
49%	K-12 schools
5%	Other

