



FEDERAL RESERVE BANK *of* ST. LOUIS

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DATE: July 10, 2012

TO: Eighth District Bank Holding Companies with Nonbank Subsidiaries

SUBJECT: Financial Statements of U.S. Nonbank Subsidiaries of U.S. Bank Holding Companies (FR Y-11) as of June 30, 2012

Top-tier Bank Holding Companies (BHCs) must file a **quarterly** FR Y-11 report for each individual nonbank subsidiary that it owns and controls (as defined under the Federal Reserve's Regulation Y) if the top-tier BHC files the FR Y-9C **and** the subsidiary meets **any one** of the following criteria:

- total assets are at least \$1 billion; **or**
- total off-balance sheet activity is at least \$5 billion; **or**
- operating revenue is equal to or greater than 5 percent of the top tier BHC's consolidated operating revenue; **or**
- equity capital is equal to or greater than 5 percent of the top-tier BHC's equity capital.

Once a nonbank subsidiary satisfies the criteria, it must continue to submit the FR Y-11 report for the calendar year, even if it subsequently falls below the reporting thresholds.

There are no revisions to the FR Y-11 reporting form or instructions this quarter and they are both available on the Federal Reserve's Web site at <http://www.federalreserve.gov> under "Reporting Forms."

DUE DATE: The FR Y-11 as of June 30, 2012 is due to this Reserve Bank no later than **5 p.m. on Wednesday, August 29, 2012.**

The FR Y-11 is available to be submitted electronically on IESUB. If you would like to begin to submit your report via IESUB, please contact a staff members listed below before August 17, 2012 for more information.

FEDERAL RESERVE BANK *of* ST. LOUIS

If you are submitting a paper copy, please submit an original FR Y-11 report to:

Mail

Federal Reserve Bank of St. Louis
BS&R-Record Center
P.O. Box 442
St. Louis, MO 63166

Messenger or Overnight

Federal Reserve Bank of St. Louis
BS&R-Record Center
1421 Martin Luther King Drive
St. Louis, MO 63106-3716

The filing of your FR Y-11 report will be considered timely, regardless of when the report is received by this Reserve Bank, if the report is mailed first class and postmarked no later than **Thursday, August 23, 2012**. If an overnight delivery service is used, entry of the completed original report into the delivery system by **Tuesday, August 28, 2012** is required.

If you have any questions, or if you need the list of nonbank subsidiaries that are required to file for your institution, please contact one of the staff members below.

CONTACTS:

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