



FEDERAL RESERVE BANK *of* ST. LOUIS
CENTRAL TO AMERICA'S ECONOMY*

Information and Expectations in Macroeconomics Workshop October 19-20, 2023

Organized by Yu-Ting Chiang (Federal Reserve Bank of St. Louis)
and Zhen Huo (Yale University)

Thursday, October 19, 2023

8:30 – 9:00 a.m.	Continental Breakfast
9:00 – 10:00 a.m.	George-Marios Angeletos, Northwestern University “FTPL Redux: Deficits, Self-financing, and Inflation”
10:00 – 11:00 a.m.	Wenting Song, Bank of Canada “Firm Inattention and the Efficacy of Monetary Policy: A Text-Based Approach,” with Samuel Stern
11:00 – 11:15 a.m.	Break
11:15 a.m. – 12:15 p.m.	Yu-Ting Chiang, Federal Reserve Bank of St. Louis “Attention and Fluctuations in Macroeconomic Uncertainty”
12:15 – 1:45 p.m.	Lunch, Research Library
1:45 – 2:45 p.m.	Joao Guerreiro, University of California, Los Angeles “Belief Disagreement and Business Cycles”
2:45 – 3:45 p.m.	Jaroslav Borovička, New York University “Robust Bounds on Optimal Tax Progressivity,” with Anmol Bhandari and Yuki Yao
3:45 – 4:00 p.m.	Break
4:00 – 5:00 p.m.	Ryan Chahrour, Cornell University “Revisiting the Expectations of Others,” with Kyle Jurado
5:00 – 6:00 p.m.	Pooya Molavi, Northwestern University “Simple Models and Biased Forecasts”
6:00 – 7:30 p.m.	Dinner Reception

Friday, October 20, 2023

8:15 – 8:45 a.m.	Continental Breakfast
8:45 – 9:45 a.m.	Kristoffer Nimark, Cornell University “Attention Costs, Economies of Scale and Markets for Information,” with Tommaso Denti
9:45 – 10:45 a.m.	Zhen Huo, Yale University “Information Frictions and News Media in Global Value Chains”
10:45 – 11:00 a.m.	Break
11:00 a.m. – 12:00 p.m.	Leonardo Melosi, University of Warwick “Long-Run Inflation Expectations”
12:00 – 1:00 p.m.	Hassan Afrouzi, Columbia University “Selection in Information Acquisition and Monetary Non-Neutrality,” with Choongryul Yang
1:00 p.m.	Lunch