

LISTING OF REVISIONS

Revisions to the FR 2314 for June 2024:

Report form changes:

- *Schedule IS-A, item 5* – Added a footnote reference to correspond to Footnote 1.

Instructions:

No change this quarter.

Edits:

No change this quarter.

Revisions to the FR 2510 for June 2024:

Report form changes:

No change this quarter.

Instructions:

- *Page Gen – 1, General Instructions* – Updated link to the most current list of G-SIBs referenced on the Financial Stability Board’s website.

Edits:

No change this quarter.

Revisions to the FR Y-6 for June 2024:

Report form changes:

No change this quarter

Instructions:

- *Page GEN-10, item 4(1)* – Updated the instructions to emphasize that respondents should not include confidential information (e.g., street address or social security number) as the information submitted on the form is made available to the public.

Edits:

No change this quarter

Revisions to the FR Y-9ES for June 2024:

Report form changes:

- *Cover page* – Updated the MDRMs on the cover page pertaining to the “Legal Title of ESOP HC”, “Mailing Address of the ESOP HC”, “City”, “State”, and “Zip Code” to be consistent with the other Y9 family reports.

Instructions:

No change this quarter.

Edits:

No change this quarter.

Revisions to the FR Y-9SP for June 2024:

Report form changes:

- *Schedule SI – Revised footnote 3*
- *Schedule SC, item 3.b* – Revised the line-item caption by replacing “loan and lease losses” with “credit losses on loans and leases” and deleted the associated footnote.
- *Schedule SC, item 3.c* – Revised the line-item caption by deleting “for loan and lease losses”.
- *Schedule SC*, – Revised the language in footnote 1, deleted footnote 2, renumbered footnotes 3 through 9 as footnotes 2 through 8, and revised the language in renumbered footnote 4.

Instructions:

- *GEN-2, Shift in Reporting Status* – Updated to be consistent with the “Shift in Reporting Status” section in the FR Y-9C instructions.
- *Schedule SI, item 7* – Updated the instructions pertaining to HCs that have adopted ASU 2016-13.
- *Schedule SI, item 9(a)* – Updated the instructions pertaining to HCs that have adopted ASU 2016-13.
- *Schedule SI, item 9(c)* – Updated the reference to Schedule SI, items 9(a) and 9(b) to be consistent with the line item caption of items 9(a) and 9(b) on the report form.
- *Schedule SI, item 10* – Updated the reference to Schedule SI, item, 9(a) to be consistent with the line-item caption of item 9(a) on the report form.
- *Schedule SC, item 2* – Updated the instructions pertaining to HCs that have adopted ASU 2016-13; updated references to ASC Topic 320 and 321.
- *Schedule SC, items 3(a) and (b)* – Updated the instructions pertaining to HCs that have adopted ASU 2016-13.
- *Schedule SC, item 3(c)* – Deleted “for loan and lease losses” from the line item caption.
- *Schedule SC, item 7* – Updated the instructions pertaining to HCs that have adopted ASU 2016-13.
- *Schedule SC-M, item 17(b)* – Updated the instructions pertaining to HCs that have adopted ASU 2016-13.

Edits:

See the FR Y-9SP Summary of Edit Changes document for the most recent changes.