



# FEDERAL RESERVE BANK of ST. LOUIS

COMMITTED TO A STRONG AND RESILIENT ECONOMY FOR ALL

P.O. Box 442  
St. Louis, MO 63166-0442

## **Application Notice**

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**January 14, 2026**

ST. LOUIS, MO — The Federal Reserve Bank of St. Louis, acting pursuant to delegated authority for the Board of Governors of the Federal Reserve System, today approved the application by Reliable Community Bancshares, Inc., Perryville, Missouri, to acquire M1 Bancshares, Inc., and thereby indirectly acquire M1 Bank, both of Clayton, Missouri. In addition, the application by BN1 Acquisition Corp, Perryville, Missouri, an interim subsidiary of Reliable Community Bancshares, Inc., to merge with M1 Bancshares, Inc., and incident thereto, become a bank holding company by acquiring M1 Bank. The applications were filed pursuant to Sections 3(a)(3) and 3(a)(1) of the Bank Holding Company Act of 1956, as amended, and Section 225.15 of Regulation Y.

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