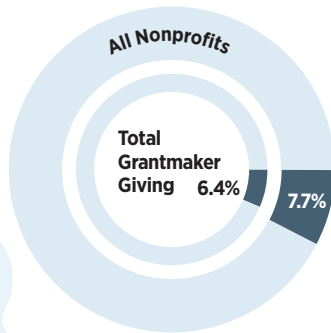


GRANTS IN THE GATEWAY

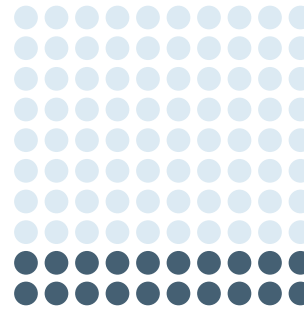
COMMUNITY AND ECONOMIC DEVELOPMENT GRANTMAKING IN THE ST. LOUIS AREA*

Philanthropic Giving to Community and Economic Development (CED) Nonprofits

CED nonprofits received 6.4% of grantmaker giving while making up 7.7% of all nonprofits.



All Black-Led Nonprofits

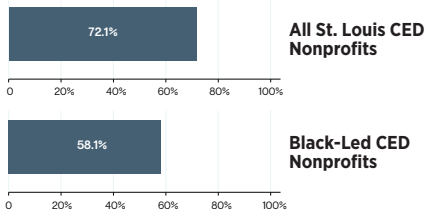


Nearly 20% of Black-led nonprofits focused on CED, but they received only 7.3% of giving to all Black-led nonprofits.

Share of Black-Led Nonprofits Focused on CED



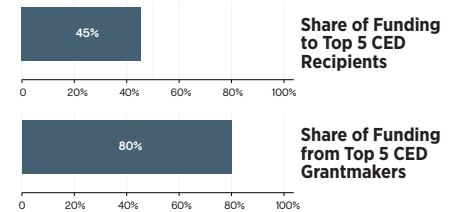
Giving by St. Louis Grantmakers



Grantmakers in the St. Louis region provided 72.1% of grant dollars to area CED nonprofits. Only 58.1% of funding to Black-led CED nonprofits was locally sourced.



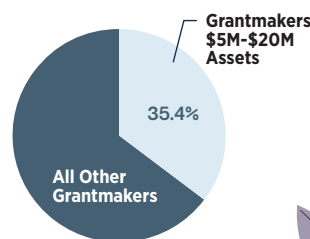
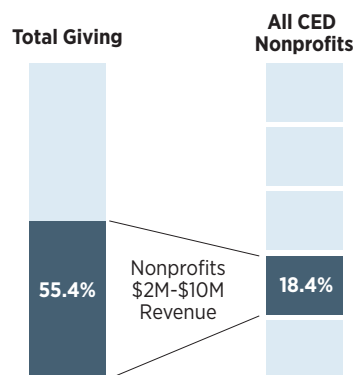
Concentration of Giving to CED Nonprofits



The top five CED recipients secured 45% of total grant dollars and the top five CED grantmakers accounted for more than 80% of total giving.

Grant-Based Giving and Organizational Size

More than half of giving to CED nonprofits went to organizations with \$2 million to \$10 million in annual revenue, even though they make up less than one-fifth of all CED nonprofits.



Grantmakers with assets between \$5 million and \$20 million provided 35.4% of funding to CED nonprofits, substantially higher than their share of giving to non-CED organizations.



* See the 2023 St. Louis Fed report Grants in the Gateway: Community and Economic Development Grantmaking in the St. Louis Area for definitions, methodology and the scope of the full analysis.